

KINGSPAN GROUP PLC
(company number 70576)

**PROPOSED MIGRATION OF SHARES PURSUANT
TO THE MIGRATION OF PARTICIPATING
SECURITIES ACT 2019**

NOTICE IS HEREBY GIVEN pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the "**Migration Act**") that Kingspan Group plc (the "**Company**") will shortly issue a circular ("**Circular**") to shareholders containing a notice of an Extraordinary General Meeting of the Company to be held at IKON, Dublin Road, Kingscourt, Co. Cavan, A82 XY31, Ireland on Friday, 12 February 2021 at 10.00 a.m. (the "**EGM**", which term includes any adjournment thereof). The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST System with the Euroclear Bank System for the holding of, and electronic settlement of trading in, the Company's shares ("**Migration**"). The Circular will be available for inspection in electronic form on the Company website at <https://www.kingspan.com/EGM2021>. Subject to the proposed resolutions being passed at the EGM, and a resolution of the board of directors of the Company (or a committee thereof), the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated 12 January 2021
Lorcan Dowd, Company Secretary
Kingspan Group plc